Michael Lewis

President / Wealth Advisor
Anchor Wealth Management

Mission Statement

To help clients reach the end of their unique financial journey as smoothly as possible, with peace of mind. This is done through intense listening, independent thinking, and active risk management.

Professional Specialties

- Over 28 years of experience working with families, companies, and non-profit organizations.
- Focus on personally managing investment portfolios while helping mitigate downside market volatility through active risk management.
- Dedicated to give clients hope that their dreams matter and to help them while they embark on their financial journey.
- Has written monthly financial article “What’s Happening” for over 14 years.

Qualifications

- Launched Anchor Wealth Management in February 2021
- Worked as a Financial Advisor at Wells Fargo Advisors for over 10 years
- Worked as a Financial Advisor at Morgan Stanley (and predecessor firms) for over 16 years
- Built curriculum and taught investing as an Adjunct Instructor at Linn-Benton Community College (3 years) and Corban University (one semester)

Education

Earned a bachelor’s degree in finance and accounting (double major) from Corban University in 1993.

Personal

Married to wife Lisa and they have 3 adult children, Hunter, Camelia, and Olivia. Enjoys reading, studying history, cycling and cooking.

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